

UNITED STATES BANKRUPTCY COURT

Southern DISTRICT OF Texas

Houston Division

In re: Mining Project Wind Down LLC
f/k/a Compute North LLC

Debtor(s)

§
§
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§

Case No. 22-90275

Lead Case No. 22-90273

☒ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 09/30/2023

Petition Date: 09/22/2022

Plan Confirmed Date: 02/16/2023

Plan Effective Date: 03/31/2023

This Post-confirmation Report relates to: ☒ Reorganized Debtor

☐ Other Authorized Party or Entity:

Name of Authorized Party or Entity

/s/ Michael Tribolet

Signature of Responsible Party

10/19/2023

Date

Michael Tribolet

Printed Name of Responsible Party

2305 A Elmen Street

Houston, TX 770019

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Mining Project Wind Down LLC
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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$1,121,843	\$15,262,109
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$1,121,843	\$15,262,109

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative	
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$21,899,364	\$126,456	\$21,899,384	
	<i>Itemized Breakdown by Firm</i>						
		Firm Name	Role				
	i	Jeffries LLC	Financial Professional	\$0	\$4,489,156	\$0	\$4,489,156
	ii	Paul Hastings LLP	Lead Counsel	\$0	\$8,773,270	\$0	\$8,773,270
	iii	Portage Point Partners LLC	Financial Professional	\$0	\$2,820,351	\$83,111	\$2,820,351
	iv	Ferguson Braswell Fraser Kuba	Co-Counsel	\$0	\$77,944	\$0	\$77,944
	v	Mcdermott, Will & Emery LLP	Lead Counsel	\$0	\$3,335,932	\$0	\$3,335,932
	vi	Miller Buckfire & Co	Financial Professional	\$0	\$1,701,164	\$0	\$1,701,184
	vii	Epiq Corporate Restructuring L	Other	\$0	\$701,546	\$43,345	\$701,546
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor		\$0	\$45,863	\$0	\$45,863
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
i	RSM US LLP	Financial Professional	\$0	\$45,863	\$0	\$45,863
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c.	All professional fees and expenses (debtor & committees)						

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$1,235,498	\$0	\$1,162,758	\$1,235,498	94%
b. Secured claims	\$6,124	\$0	\$6,124	\$6,124	100%
c. Priority claims	\$51,969	\$24,601	\$28,178	\$51,969	54%
d. General unsecured claims	\$5,313,954	\$0	\$0	\$106,490,921	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnairea. Is this a final report? Yes ☐ No ☒

If yes, give date Final Decree was entered: _____

If no, give date when the application for Final Decree is anticipated: 03/31/2024b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930? Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/ Michael Tribolet

Signature of Responsible Party

Plan Administrator

Title

Michael Tribolet

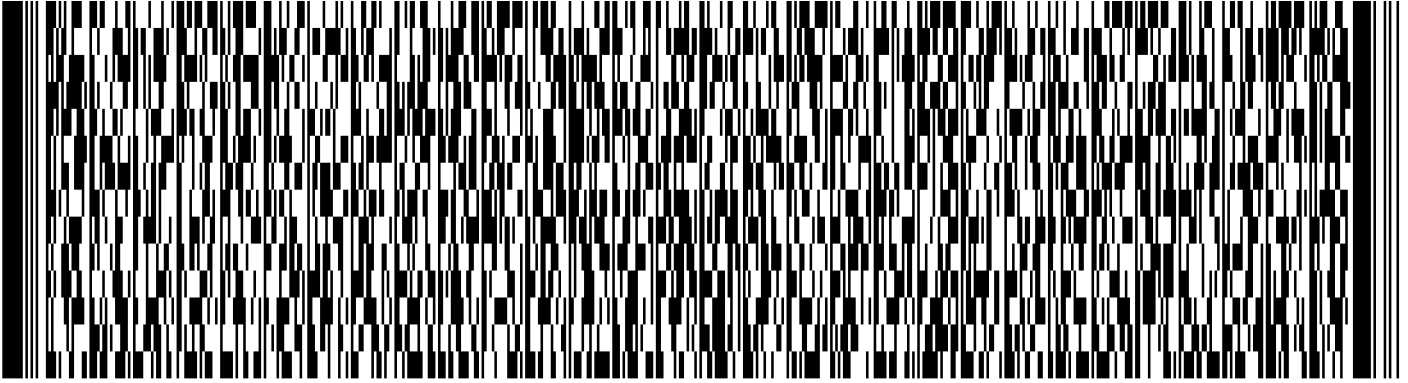
Printed Name of Responsible Party

10/19/2023

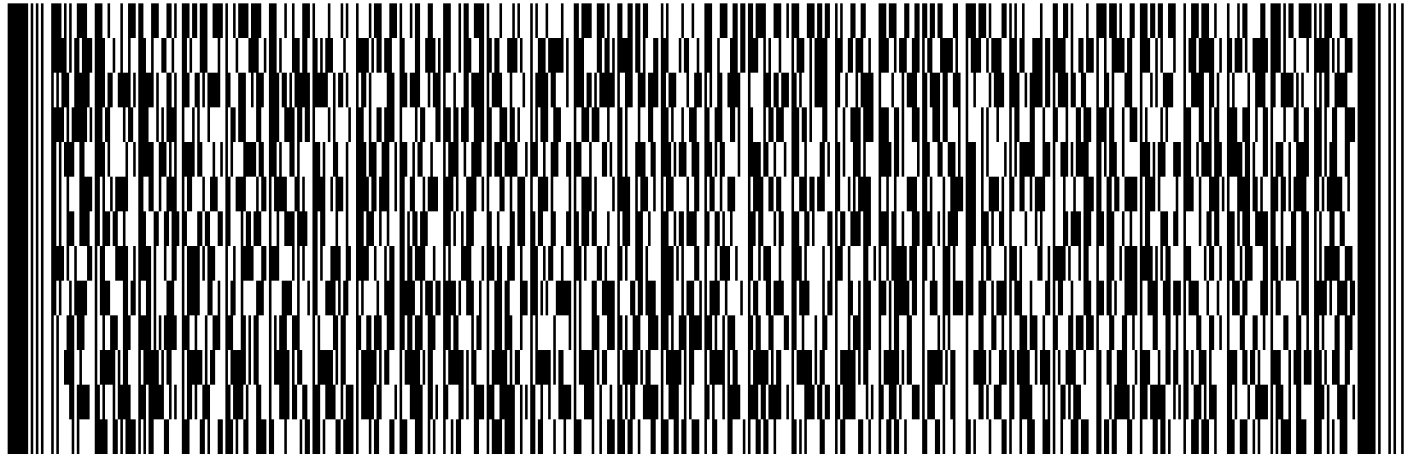
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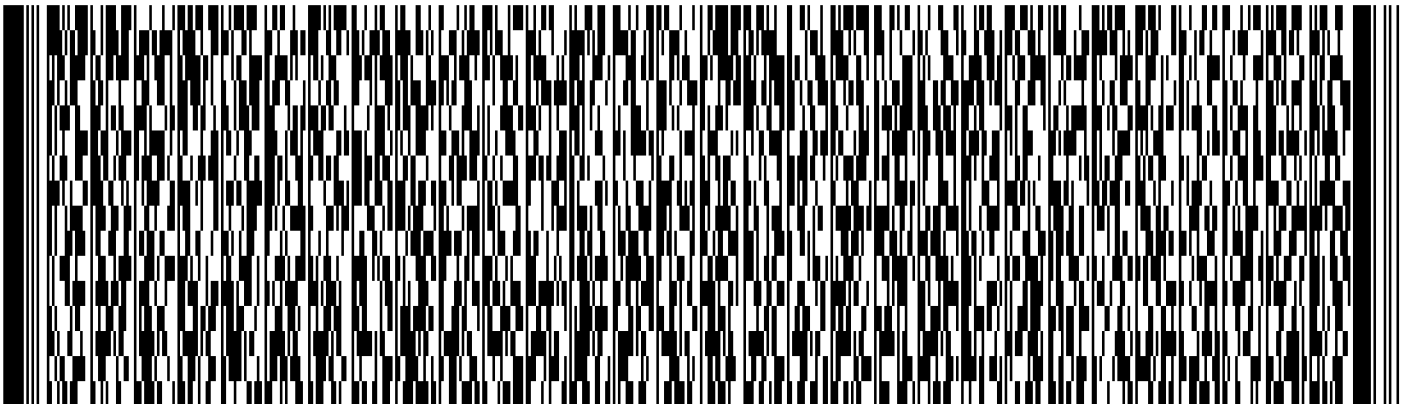
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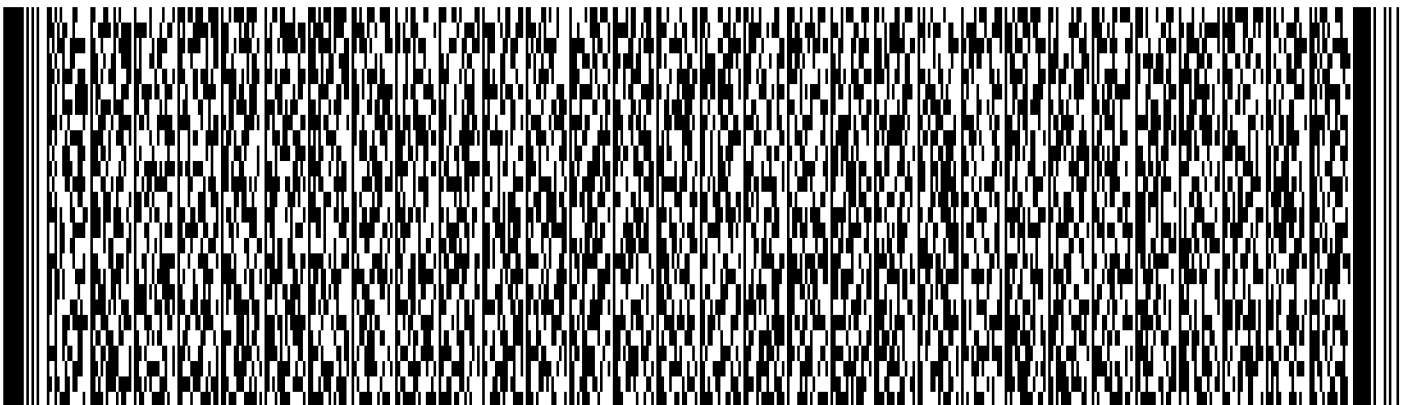
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Other Page 1



Page 2 Minus Tables



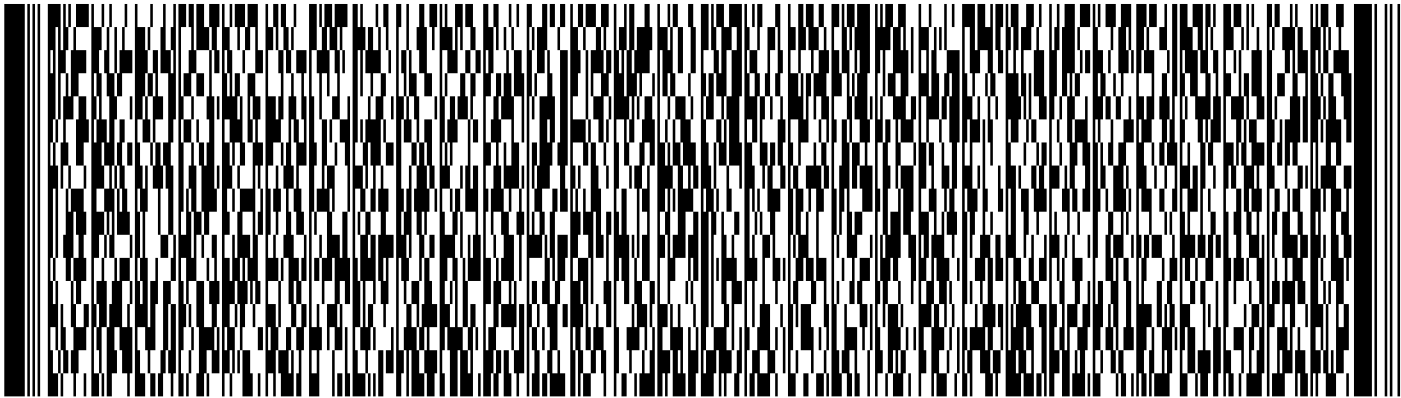
Bankruptcy Table 1-50

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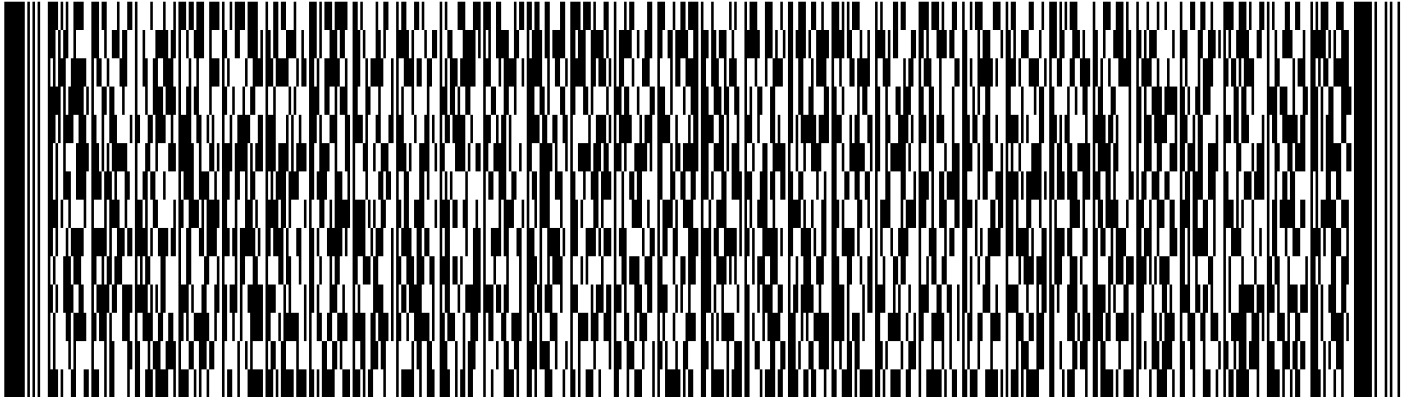
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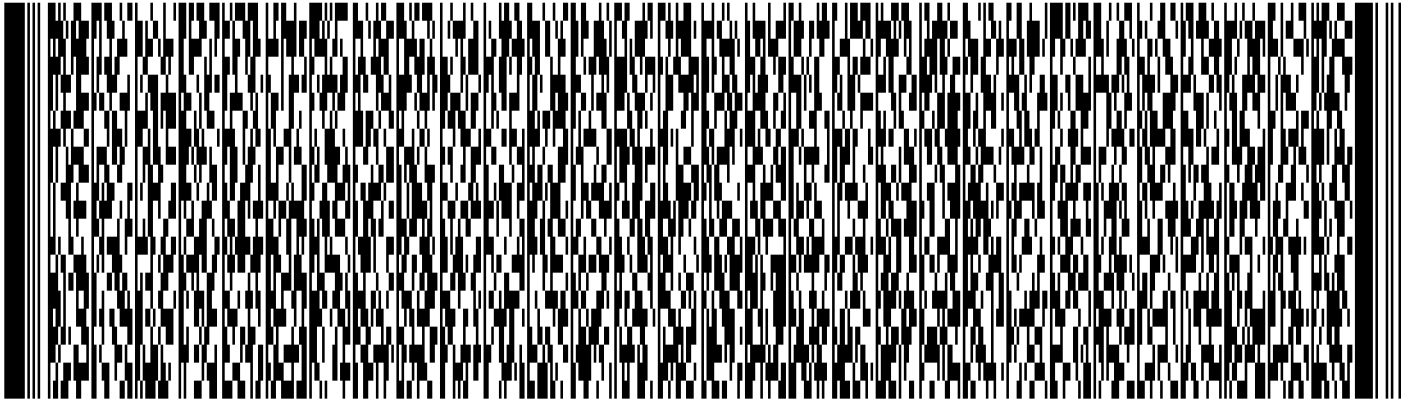
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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